



NEWSLETTER



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May 2007

Almond Industry Position Report

April 2007

	<i>Million Lbs</i>
Carry-in August 1, 2006	112.2
2006 Net Marketable Crop (Received to date)	1075.7
Total Supply	1187.9
Sold Shipped & Not Shipped	
Domestic	357.0
Export	627.3
Total Sold	984.3
Uncommitted Inventory (Not Sold)	203.6

Position Report

Shipments of California almonds for April turned in a solid 71.1 million pounds, or 1 million pounds over last April. Total shipments for the year now stand at 825.0 million pounds on 19% ahead of last year for the same period. This month sold shipments number was welcomed after last months slight drop off. Most industry sources project shipments to hit a 1050 for the year, with tree month still to report.

Subjective Crop Report

On Wednesday May 9, 2007 N.A.S.S. reported the 2007 almond crop subjective forecast to be 1.31 billion pounds. This 17% above last years crop. Estimated bearing acreage for this 2007 crop is 615 thousand acres.

Grower Appreciation BBQ

Earlier this month we held our Annual Growers BBQ. We were please with the strong turn out. Again the food was the big hit! We appreciate all your support and thanks for all of you who were able to make the lunch. Congratulations go out to the following game winners:

Jug O' Nuts: Kevin Schoonhoven with a guess of 6174 the number was 6200.

Subjective Estimate: Frank Pitts with a guess of 1,267,800,000 billion the number was 1,310,000,000,

Objective has yet to come out.

The Market

The market continues to show weakness. Prior to the subjective estimate buyers were holding off for the subjective crop estimate, After the 1.31 billion pounds estimate buyers either have stayed on the side lines or...

"Buyer & Seller of Quality California Almonds"