



NEWSLETTER

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July 2007

Almond Industry Position Report

June 2007

	<i>Million Lbs</i>
Carry-in August 1, 2006	112.2
2006 Net Marketable Crop (Received to date)	1080.0
Total Supply	1192.2
Sold Shipped & Not Shipped	
Domestic	397.1
Export	698.3
Total Sold	1095.4
Uncommitted Inventory (Not Sold)	96.8

Position Report

Shipments of California almonds for June reached a healthy 82.2 million pounds. Total shipments for the year have hit 984.0 million pounds or a little over 15% ahead of last year for the same period. Commitments are (sold but shipped) sitting at 111.4 million pounds. This insures a solid shipping month for July to complete the year. Our Industry only needs to ship 66 million pounds or more in July to reach the 1.050 billion pounds we projected at the beginning of the year; this could be a new shipment record.

2006 Grower Pool Final

We are happy to announce our final payment will be mailed on Friday July 20th. For those who wish to pick your check up it also will be available on the 20th. Again for the 2nd year in a row market timing became instrumental as the market experienced a couple of major price swings. Below is a list of the final pool prices for the 2006 crop. The total amount includes a \$.02 multi-year contract bonus, which represents 96% of our pool tonnage. We appreciate your business and would like to thank you for your continued support. Please call the office if you wish to pick up your check. Good luck with harvest!

Nonpareil & Sonora - Inshell _____	\$2.22	Nonpareil - Meats _____	\$2.20
Sonora – Meats _____	\$1.94	Carmel - Meats & Inshell _____	\$1.94
Mixed Carmel/Monterey _____	\$1.91	Monterey - Meats & Inshell _____	\$1.90
Butte, Padre, & California _____	\$1.90	Mission, Neplus & Peerless _____	\$1.85

Grower Deferment Payment for the 2007 POOL Crop

The Grower Deferment Form is available to growers' that plan to defer any of the scheduled Pool payments. Please contact your field representative or call the office. We can mail, email or fax a form to you. Remember: Deferments are to be in place prior to grower deliver.

“Buyer & Seller of Quality California Almonds”