



# NEWSLETTER

8800 South Minturn Road - Le Grand California 95333 USA  
 Office 559-665-8500 FAX 559-665-8588  
[www.minturnnut.com](http://www.minturnnut.com)

**July 2008**

## Almond Industry Position Report

**June 2008**

	<u>Million Lbs</u>
Carry-in August 1, 2007 .....	133.9
2007 Net Marketable Crop ( <i>Received to date</i> ) .....	<u>1,339.8</u>
Total Supply.....	1,473.7
<b>Sold Shipped &amp; Not Shipped</b>	
Domestic .....	448.3
Export .....	<u>896.7</u>
Total Sold .....	1,345.0
Uncommitted Inventory (Not Sold).....	128.7

### Position Report

Shipments of California Almonds shot through the roof this past month, shipping out 102.7 million pounds. That is 20 million pounds more than last June. Total shipments for the year now stand at 1,161.6 million pounds, 18% over last year's record pace. Our industry should have no problem shipping our projected goal of 1,250 million pounds with one month still remaining.

### 2007 Seasonal Pool Final Payment

We are pleased to announce our final payment will be mailed on Monday, July 28<sup>th</sup>, 2008. Those wishing to pick up your check on the 28<sup>th</sup>, please call in advance so we can hold your check.

The biggest challenge that surfaced from this past year's crop was the overall small kernel size and the price discrepancies between the various sizes. Below is a listing of our final seasonal pool prices. The amount includes a \$0.02 bonus for multi-year contracts which represents 97% of our tonnage. We appreciate your business and would like to thank all of you for your continued support and good luck with this season's harvest.

Nonpareil & Sonora Inshell	2.05	Nonpareil Meats	2.02
Sonora Meats	1.75	Carmel & Monterey Inshell	1.70
Carmel Meats	1.67	Monterey Meats	1.66
Butte & Padre Meats	1.57	California Meats	1.57
Mission & Mixed Meats	1.53	Neplus & Peerless Meats	1.53

### Grower Deferment Payment for the 2008 Pool Crop

The grower deferment form is available to growers who wish to defer any of the scheduled pool payments. Please contact your field representative or call our office at 559-665-8500. We can mail, fax, or email the form to you.

**Remember:** Deferments are to be in place prior to grower deliveries.

***Buyer & Seller of Quality California Almonds***