



NEWSLETTER

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July 2009

Almond Industry Position Report

June 2009

	<u>Million Lbs</u>
Carry-in August 1, 2008	231.2
2008 Net Marketable Crop (Received to date)	1,564.8
Total Supply.....	1,795.0
Sold Shipped & Not Shipped	
Domestic	485.1
Export	1,013.3
Total Sold	1,498.4
Uncommitted Inventory (Not Sold).....	(296.6)

Position Report

Shipments of California almonds continue to roll out at an extremely impressive pace; shipping another record 118.4 million pounds for June. Total shipments for the year have hit 1.268 billion pounds for a 9.18% improvement over last year's record pace. If we can finish the year off by shipping another 100 million pounds for the month of July, our industry will exceed our goal of shipping 1.350 million pounds. These shipping results are quite good taking into consideration the rough economic environment we have had to work in.

2008 Seasonal Pool Final Payment

We are pleased to announce our final payments will be mailed on Thursday July 30, 2009. Checks will be available for those wishing to stop by at noon on Thursday July 30th, please call in advance so we can hold the check back.

This year brought us many challenges in the market place: a third record crop in a row, small kernel sizes but good overall quality, and a worldwide economic meltdown. We did our best to safeguard your investment and deliver a competitive return with rapid cash flow. Below you will find a listing of our final seasonal pool prices. The amounts include a \$0.02 bonus for multi-year contracts which represents 98% of the tonnage. We continue to appreciate your support and hope you have a safe smooth harvest this coming season.

<u>Inshell</u>					
Nonpareil & Sonora	\$	1.85	Carmel & Monterey	\$	1.36

<u>Meats</u>					
Nonpareil	\$	1.80	Select California's	\$	1.20
Sonora	\$	1.60	Butte/Padre & Other Cals	\$	1.17
Carmel & Monterey	\$	1.31	Mission & Neplus	\$	1.15

Grower Deferments

The grower deferments form is available to growers who wish to defer any of the scheduled pool payments. Please contact your field representative or call our office at 559.665.8500. We can mail, fax, or email a form to you. Remember deferments are to be in place before grower deliveries.

“Buyer & Seller of Quality California Almonds”